



Esvelte Plugin Setup Guide

POS Integration Engine v1.35.2 Januarv 2021

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Contents

Introduction	4
Document Scope	4
Prerequisites	4
Associated Documentation	4
Installation.....	5
Aztec Configuration	6
Base Data Configuration	6
CLM configuration	6
Eselte Gift Card Prefixes	8
Create Eselte Gift Card Product	9
Create Eselte payment method	10
Assign Buttons to Theme(s)	11
Send changes to site	11

Introduction

Esvelte is a plugin that integrates with Aztec to add support for gift cards that are issued and processed by EsVelte. This provides functionality to perform realtime standard gift card type transactions, namely:

- Card balance enquiries
- Card balance top-ups (and reversal)
- Sale of goods (payment and payment reversal)
- Refunds (and refund reversal)

Document Scope

This guide is aimed at Zonal and client staff that are responsible for the installation of the plugin system components and configuration of Aztec, necessary to operate Aztec with the Esvelte gift card solution.

Prerequisites

The following applications/versions and services are required to support Esvelte operation within Aztec:

- POS Integration Engine v1.9.0 or later at site
- Aztec 3.6.4 or later at Head Office and site

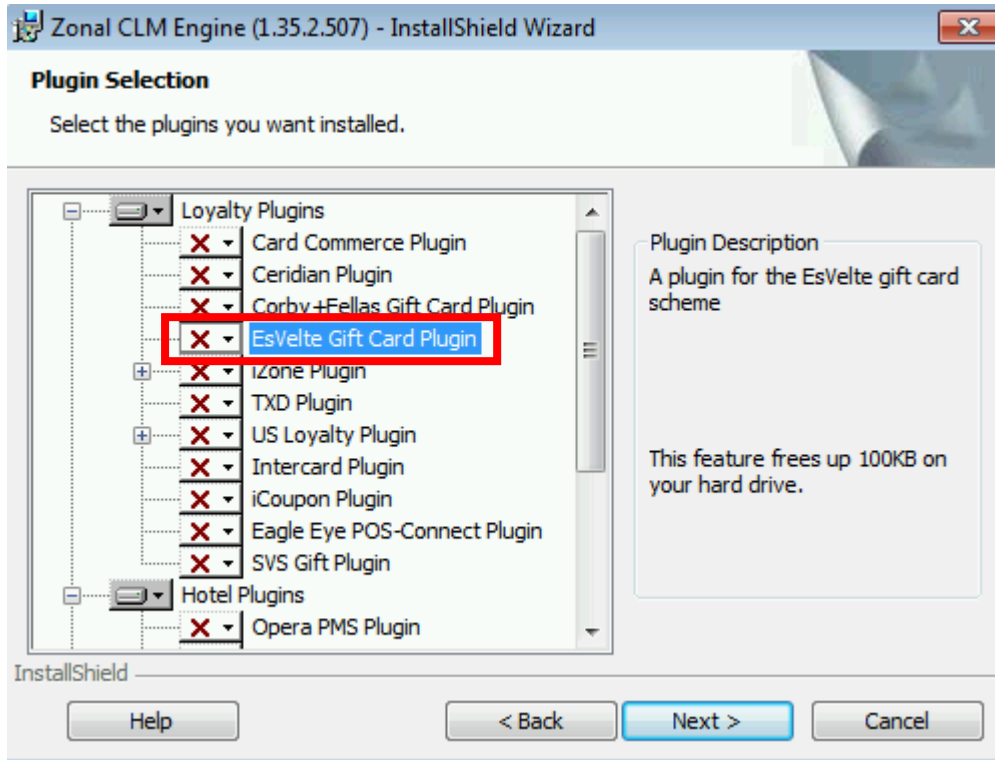
Associated Documentation



Esvelte: User Guide - This guide is aimed at site staff and describes how to carry out Esvelte tasks on site POS terminals.

Installation

The EsVelte Plugin is installed via the POS Integration Engine installer, included in a separate section reserved for plugins. This task is carried out by Zonal Technical Support staff.



Aztec Configuration

Aztec must be configured as described in this section, before the Eselte Plugin can be used to process gift cards.

- Configure Eselte plugin - see Base Data Configuration on Page 6
- Create Eselte prefix- see

- Esvelte Gift Card Prefixes on Page 8
 - Create Esvelte gift card product – see Create Esvelte Gift Card Product on Page 9
1. Create Esvelte payment method- see

Create Esvelte Gift Card Product

A new gift card product is required for the Esvelte plugin. To configure this product the following must be done:

1. From Head Office Aztec Start Page, open **Product Modelling**
2. Click **New**
3. Enter the desired information for the gift card product:
 - a. Set the price to 'Open Pricing'
 - b. Tick the 'Is Gift Card' and select 'Esvelte' from the drop down

The screenshot shows the 'Product Modelling - Global' window. On the left, a list of products is displayed, with 'Esvelte Topup' selected. The main area contains the following fields and settings:

- Retail Name:** Esvelte Topup
- Description:** (empty)
- Subcategory:** 01 AK
- Product Type:** Strd.Line
- Date Created:** 17/12/2020 12:27:17
- Print Stream:** Bar Wet
- KDS Item ID:** 2005190
- Entity Code:** 10000005190
- Sold by Weight:** ☐
- Touch Screen Name:** Esvelte Topup
- Tax Rules:**
 - 1: VAT
 - 2: (empty)
 - 3: (empty)
 - 4: (empty)
- Course:** Bar
- Pricing:**
 - ☒ Open Pricing
 - ☐ Fixed Pricing
- Is Gift Card:** ☒ EsVelte
- Behaviour when product is part of a choice:**
 - Rollup Price:** ☐
 - Print Stream:** Print Stream for this product
 - Follow Parent Course:** ☐
- % Alcohol:** 2.1

At the bottom, there are buttons for 'Find Item (F3)', 'Filter (Ctrl-F)', 'New', 'Clone', 'Delete', 'Refresh Data', 'Settings', 'Linked Products', and 'Close'.

4. Click **Close** when complete

- Create Esvelte payment on Page 9
- Assign payment method – see Assign Buttons to Theme(s) on Page 11
- Add all Esvelte buttons to theme – see Assign Buttons to Theme(s) on Page 11

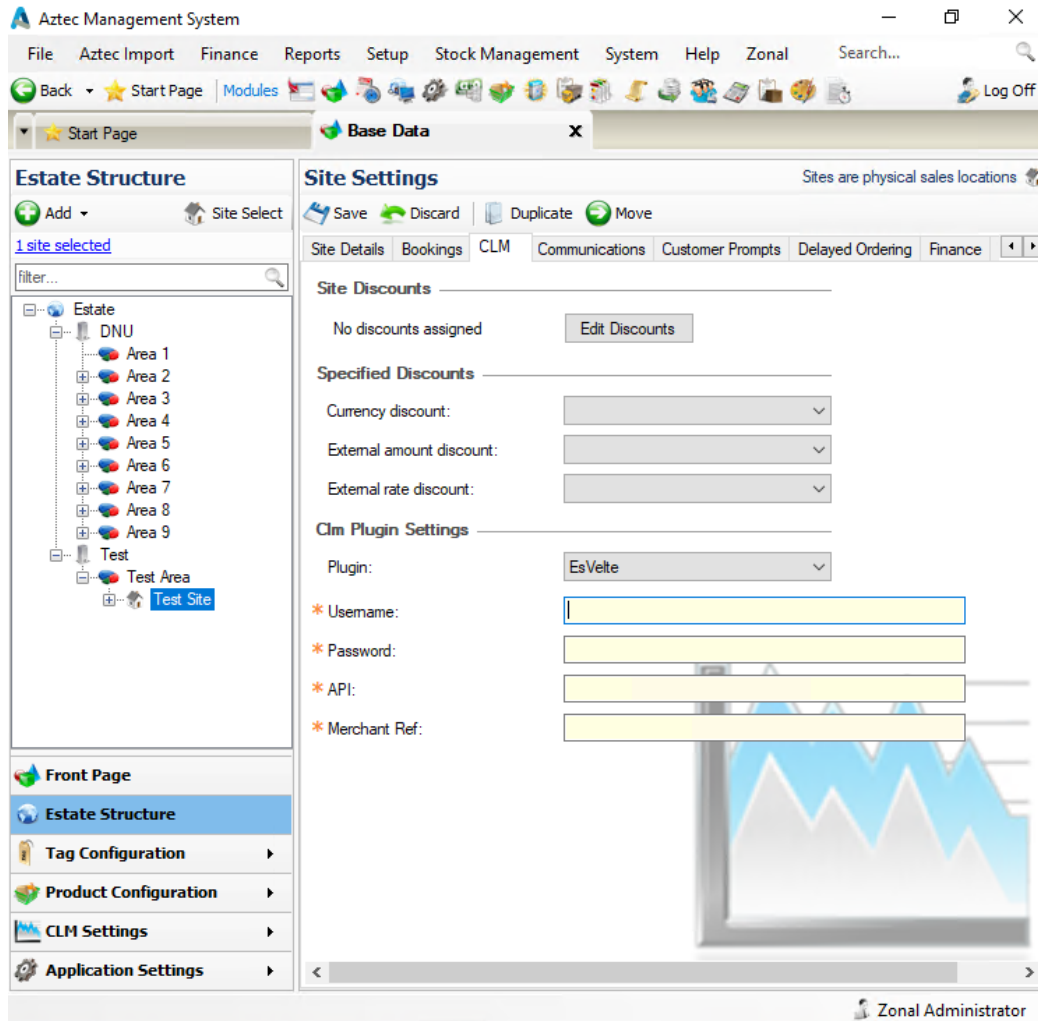
Base Data Configuration

CLM configuration

CLM configuration for the Esvelte plugin must be setup as described below:

1. From the Head Office Aztec Start Page, open Aztec Base Data
2. Within **Estate Structure** | **Site Settings**, open the CLM tab page

3. In the CLM Plugin Settings drop-down list, select Esvelte:

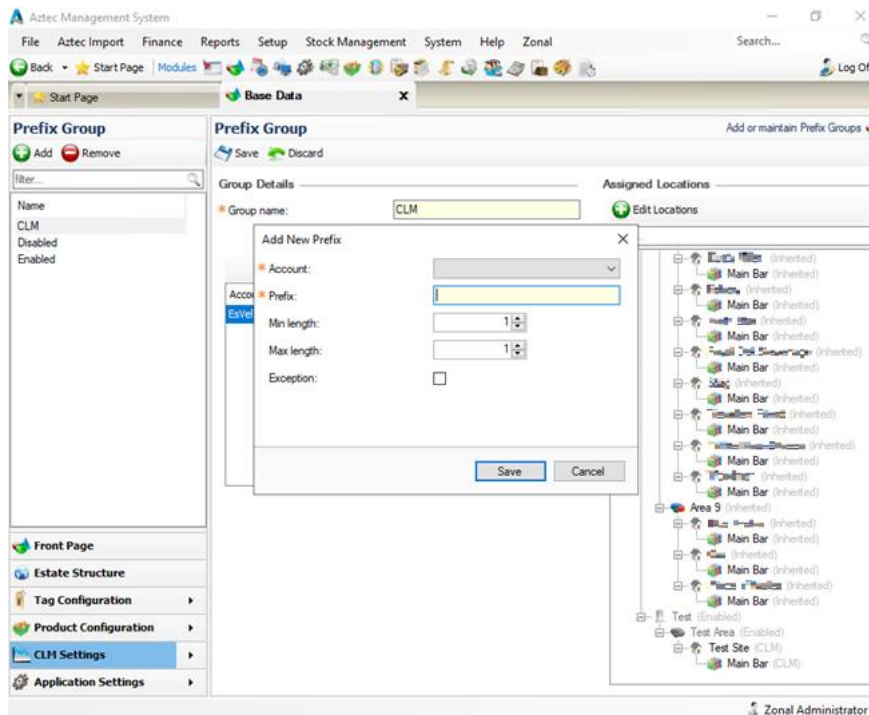


4. Enter the required values for the plugin. Each field listed below is mandatory and must contain an entry:
 - a. **Username** – Unique username used to log in to Esvelte.
 - b. **Password** – Unique password for the above username.
 - c. **URL** – The URL of the site's SVS API
 - d. **Merchant Ref**– The reference of the merchant as it is known by Esvelte.
5. Select **Save** when complete.

Eselte Gift Card Prefixes

In order to identify the different gift card types new prefixes for Eselte must be set up as described below.

- From the Aztec Base Data main menu click **CLM Settings | Prefix Group** and highlight the existing CLM group.
- Within the CLM prefix group window, click **Add** and create a new gift card prefix for Eselte (as shown below):



- Populate the Add New Prefix window with your assigned Eselte Gift Card prefixes.
- Within the Assigned Locations group box ensure that the appropriate sites have been selected. Once a designated range has been created and assigned to a site, any cards that do not fit within the desired range will not be accepted by the EPoS System, regardless if the card is valid or not.
- Click **Save** and exit Aztec Base Data.

Create Esvelte Gift Card Product

A new gift card product is required for the Esvelte plugin. To configure this product the following must be done:

5. From Head Office Aztec Start Page, open **Product Modelling**
6. Click **New**
7. Enter the desired information for the gift card product:
 - a. Set the price to 'Open Pricing'
 - b. Tick the 'Is Gift Card' and select 'Esvelte' from the drop down

The screenshot shows the 'Product Modelling - Global' window. On the left, a list of products is displayed with 'Esvelte Topup' selected. The main area contains the following fields and settings:

- Retail Name:** Esvelte Topup
- Description:** (empty)
- Subcategory:** 01 AK
- Product Type:** Strd.Line
- Date Created:** 17/12/2020 12:27:17
- Print Stream:** Bar Wet
- KDS Item ID:** 2005190
- Entity Code:** 10000005190
- Sold by Weight:** ☐
- Touch Screen Name:** Esvelte Topup
- Tax Rules:**
 - 1: VAT
 - 2: (empty)
 - 3: (empty)
 - 4: (empty)
- Course:** Bar
- Pricing:**
 - ☒ Open Pricing
 - ☐ Fixed Pricing
- Is Gift Card:** ☒ EsVelte
- Behaviour when product is part of a choice:**
 - Rollup Price:** ☐
 - Print Stream:** Print Stream for this product
 - Follow Parent Course:** ☐
- % Alcohol:** 2.1

At the bottom, there are buttons for 'Find Item (F3)', 'Filter (Ctrl-F)', 'New', 'Clone', 'Delete', 'Refresh Data', 'Settings', 'Linked Products', and 'Close'.

8. Click **Close** when complete

Create Eselte payment method

A new payment method is required for the Eselte Plugin.

1. From the Head Office Aztec Start Page, open Aztec Finance and select **Configuration | Payment Methods** from the left-hand navigation bar.
2. Click **Add** and create a new payment method as shown in the example below select type as 'Eselte' and update the POS button text with what you want the end user to see.

The screenshot shows the Aztec Management System interface. The left-hand navigation bar is open, showing the 'Payment Methods' section with an 'Add' button. The main area displays the 'Payment Method Details' form for a new payment method named 'Eselte Pay'.

Payment Method Details:

- Payment method name:** Eselte Pay
- Payment method description:** (empty text area)
- Account code:** (empty text field)
- Use fixed payment amount:** ☐
- Barcodes unique per account:** ☐
- Type:** Eselte (selected from dropdown)
- Currency:** UK Pound
- Amount of:** (empty text field)
- Fixed payment amount:** £0.00

POS Display Details:

- Generate button text:** ☒ Automatically from name, ☐ Manually
- POS button text:** Eselte Pay (displayed on a button)

POS Behaviour:

- Product group:** (empty dropdown)
- Open cash drawer:** ☐
- Auto print receipt:** ☐
- Restrict orderline corrections:** ☐
- Overpayment is:** ☒ Not Allowed

Declaration Details:

- Auto declare:** ☐
- Show during blind declaration:** ☐

The bottom of the screen shows the 'Front Page' and 'Configuration' tabs, with 'Configuration' selected. The user is logged in as 'Zonal Administrator'.

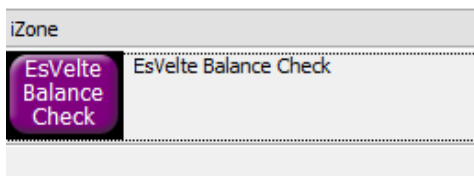
3. Click **Save** and exit Aztec Finance.

Assign Buttons to Theme(s)

Three new Eselte buttons need to be added to all the required themes.

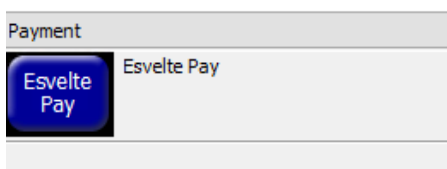
1. From the Head Office Aztec Start Page, open Aztec Theme Modelling and select **Themes** from the main menu.
2. Select to highlight the appropriate Available Theme in the top pane and the Theme Panel design to be changed in the middle pane and click **Design**.
3. Open the button picker (), locate the new balance button in the **Other Lists | iZone** folder and add the button where required, if required the button name text can be changed:

Button Picker



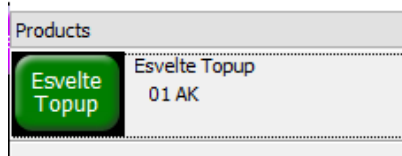
4. Locate the new Eselte Payment button in the **Payment** folder and add the button where required:

Button Picker



5. Locate the new Eselte Product in the **Product** folder and add the button where required:

Button Picker



6. Click **Save** to save the changes
7. Then **Close** and **Close** again to return to the Aztec Theme Modelling main menu.

Send changes to site

For any new Theme and Base Data settings made at Head Office to take effect at site, you must perform a comms as follows:

1. Select **Communications** from the Aztec Start Page.
2. Click **Create Job**.
3. Select the required site(s) and click **Next**.
4. Select the appropriate job options and click **Next**. (Send to POS is required to pick up any changes)
5. Enter a suitable timeout and click **Finish**.