



Esvelte Plugin Setup Guide

POS Integration Engine v1.35.2 January 2021





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Introduction

Esvelte is a plugin that integrates with Aztec to add support for gift cards that are issued and processed by EsVelte. This provides functionality to perform realtime standard gift card type transactions, namely:

- Card balance enquiries
- Card balance top-ups (and reversal)
- Sale of goods (payment and payment reversal)
- Refunds (and refund reversal)

Document Scope

This guide is aimed at Zonal and client staff that are responsible for the installation of the plugin system components and configuration of Aztec, necessary to operate Aztec with the Esvelte gift card solution.

Prerequisites

The following applications/versions and services are required to support Esvelte operation within Aztec:

- POS Integration Engine v1.9.0 or later at site
- Aztec 3.6.4 or later at Head Office and site

Associated Documentation



Esvelte: User Guide - This guide is aimed at site staff and describes how to carry out Esvelte tasks on site POS terminals.





Installation

The Esvelte Plugin is installed via the POS Integration Engine installer, included in a separate section reserved for plugins. This task is carried out by Zonal Technical Support staff.







Aztec Configuration

Aztec must be configured as described in this section, before the Esvelte Plugin can be used to process gift cards.

Configure Esvelte plugin - see Base Data Configuration on Page 6

Create Esvelte prefix- see





- Esvelte Gift Card Prefixes on Page 8
- Create Esvelte gift card product see Create Esvelte Gift Card Product on Page 9
- 1. Create Esvelte payment method- see





Create Esvelte Gift Card Product

A new gift card product is required for the Esvelte plugin. To configure this product the following must be done:

- 1. From Head Office Aztec Start Page, open Product Modelling
- 2. Click New
- 3. Enter the desired information for the gift card product:
 - a. Set the price to 'Open Pricing'
 - b. Tick the 'Is Gift Card' and select 'Esvelte' from the drop down

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4. Click Close when complete



- Create Esvelte payment on Page 9
- Assign payment method see Assign Buttons to Theme(s) on Page 11
- Add all Esvelte buttons to theme see Assign Buttons to Theme(s) on Page 11

Base Data Configuration

CLM configuration

CLM configuration for the Esvelte plugin must be setup as described below:

- 1. From the Head Office Aztec Start Page, open Aztec Base Data
- 2. Within Estate Structure | Site Settings, open the CLM tab page





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3. In the CLM Plugin Settings drop-down list, select Esvelte:

- 4. Enter the required values for the plugin. Each field listed below is mandatory and must contain an entry:
 - a. Username Unique username used to log in to Esvelte.
 - b. **Password –** Unique password for the above username.
 - c. URL The URL of the site's SVS API
 - d. Merchant Ref- The reference of the merchant as it is known by Esvelte.
- 5. Select Save when complete.



Esvelte Gift Card Prefixes

In order to identify the different gift card types new prefixes for Esvelte must be set up as described below.

- 2. From the Aztec Base Data main menu click **CLM Settings** | **Prefix Group** and highlight the existing CLM group.
- 3. Within the CLM prefix group window, click Add and create a new gift card prefix for Esvelte (as shown below):



- 4. Populate the Add New Prefix window with your assigned Esvelte Gift Card prefixes.
- 5. Within the Assigned Locations group box ensure that the appropriate sites have been selected. Once a designated range has been created and assigned to a site, any cards that do not fit within the desired range will not be accepted by the EPoS System, regardless if the card is valid or not.
- 6. Click **Save** and exit Aztec Base Data.





Create Esvelte Gift Card Product

A new gift card product is required for the Esvelte plugin. To configure this product the following must be done:

- 5. From Head Office Aztec Start Page, open Product Modelling
- 6. Click New
- 7. Enter the desired information for the gift card product:
 - a. Set the price to 'Open Pricing'
 - b. Tick the 'Is Gift Card' and select 'Esvelte' from the drop down

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8. Click Close when complete



Create Esvelte payment method

A new payment method is required for the Esvelte Plugin.

- 1. From the Head Office Aztec Start Page, open Aztec Finance and select **Configuration** | **Payment Methods** from the left-hand navigation bar.
- 2. Click **Add** and create a new payment method as shown in the example below select type as '**Esvelte**' and update the POS button text with what you want the end user to see.

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3. Click **Save** and exit Aztec Finance.





Assign Buttons to Theme(s)

Three new Esvelte buttons need to be added to all the required themes.

- 1. From the Head Office Aztec Start Page, open Aztec Theme Modelling and select Themes from the main menu.
- 2. Select to highlight the appropriate Available Theme in the top pane and the Theme Panel design to be changed in the middle pane and click **Design**.
- 3. Open the button picker (), locate the new balance button in the **Other Lists** | **iZone** folder and add the button where required, if required the button name text can be changed:

Button Picker						
iZone						
EsVelte Balance Check	EsVelte Balance Check					

4. Locate the new Esvelte Payment button in the **Payment** folder and add the button where required:



5. Locate the new Esvelte Product in the Product folder and add the button where required:



- 6. Click Save to save the changes
- 7. Then **Close** and **Close** again to return to the Aztec Theme Modelling main menu.

Send changes to site

For any new Theme and Base Data settings made at Head Office to take effect at site, you must perform a comms as follows:

- 1. Select **Communications** from the Aztec Start Page.
- 2. Click Create Job.
- 3. Select the required site(s) and click Next.
- 4. Select the appropriate job options and click Next. (Send to POS is required to pick up any changes)
- 5. Enter a suitable timeout and click Finish.